

**FIXES (28)**

- Fixed problem with the saving of form letters on the "Form Letters" tab of the Individual Milestone Report Configurator. After saving a form letter using the "Save" button on the "Form Letters" tab of the Individual Milestone Report Configurator, this problem would cause the form letter no longer appears in the listing of saved form letters after closing and re-opening the Individual Milestone Report Configurator. The form letters that disappeared from the Individual Milestone Report Configurator's "Form Letters" tab then appeared on the "Form Letters" tab of the Individuals Directory Configurator instead. (ref TSA# 2049)
- Fixed problem that caused one or more of the contributor's contributions not to appear on their contribution statement. (ref TSA# 2046)
- Fixed problem in the Meeting Detail form where under certain conditions after selecting an individual's name the program would display the "Creating new attendance record for the selected individual" message and create a duplicate listing of an individual in the "Attendance Detail" section of the form.
- Fixed problem where the Meetings Explorer was not automatically refreshed with new Meeting data when multiple meetings are created in 1 step using "File | New | Meeting" and choosing a Parent-Level Group.
- Fixed problem where the program's backup reminder count on the number of days since the data file was last backed up was not being reset if the user manually opened the backup function under the "Tools" menu. Therefore the user could have just made a backup from under the "Tools" menu and still have been prompted to make a backup when existing out of the program. (ref TSA# 2045)
- Modified error message when a user attempts to save an Individual record without providing a membership "Status" value for the individual so that it is more meaningful to the user.
- Fixed problem where the "Status" pull-down list on the Individual Detail and Household Detail forms was not automatically updated if these forms were open while the user modified the Status list under Setup & Preferences.
- Fixed problem where individual-based Envelope #s were not being displayed when running the Household Directory Configurator using the "w/Member Details" format option and checking the Env# checkbox under the Household Member based fields section.
- Fixed problem where very long email addresses could create a "3163: The field is too small..." error message when previewing or printing contribution statements.
- Fixed a problem in the Contribution Batch Detail form that caused a sorting problem for contributions entered using the Splits Wizard window where the fund split details in the Contribution Batch Detail form showed these in the reverse order that they were entered into the Splits Wizard.
- Fixed problem with the Group Structure report (from the Group Utility Report Configurator) where one or more Group Categories were missing from the report.
- Fixed problem with the Individual Detail form's "Attendance at a glance" control ("Attendance" tab) where it showed incorrect data in incorrect week #'s. The 7th day of the month was treated as beginning of 2nd week of month (instead of the last day in the 1st week of the month). This problem also existed in the 14th, 21st, and 28th days of the week. All of these days were treated as a week # higher than they should have been.
- Fixed problem with the "Status" field on the Household Detail Form where it was always in an "unlocked" state.
- Fixed a sorting problem in the Household Directory reports where households with similar names appeared out of order.
- Fixed a problem with contribution entry where a user could specify a quid pro quo value for a contribution (i.e. the non-tax deductible portion) that was greater than the actual payment amount. Implemented check to ensure that the quid pro quo amount is never allowed to be greater than the contribution payment amount.
- Fixed a problem that created a "3061: Too few parameters..." error when attempting to design or use a group membership based custom filter using the "Frequency" field.
- Fixed a problem with the Custom Report Generator where after a copy of a custom report was made it could not be renamed or edited until after closing and reopening the CRG.
- Fixed problem where a "3163 : The field is too small to fit...." error was received when adding individuals to a group or modifying an existing group membership assignment if the user attempted to save a group membership comment exceeding 100 characters in length.
- Altered the security requirements for running the purge tools so that only users with "Administrate" permissions can use these functions.
- Implemented a change to the right-hand section of the Reports Explorer views to eliminate a rare "Automation Error" problem that would occur on some systems when viewing and using the Reports Explorer.

- Fixed a "refresh" problem where the Detail views were not automatically being refreshed if they were open while running the Flag Wizard.
- Addressed problem when setting up a Pledge record that spans over 1 year's time and the payment frequency is "weekly" so that the user can specify the exact number of payments (weeks) - which may fluctuate depending on the day of the week the payments are made and the specific year.
- Added the "Carrier Route" field to the Household Detail Form and Contact Detail Form.
- Fixed problem in Contribution Batch Detail form where under certain conditions new contribution entries would not be positioned correctly at the end of the list of contributions already in the batch (they would be positioned within the list as opposed to at the end of the list as they should).
- Fixed problem where the stats for some Meetings (i.e. # present, # absent, etc.) under certain conditions were not being generated and therefore not showing correctly in the Meetings Explorer.
- Fixed a sorting problem with the Milestone Report Configurator when sorting by "Milestone Day/Date" so that there is a secondary sort used that is based on the Individual's name (so that individuals with the same milestone day/date are then sorted by name).
- Fixed problem with the Purge tool where a "3061: Too few parameters..." error was generated when attempting to purge Pledge records. (ref TSA# 2048)
- Resolved problem where an error message would be displayed upon closing the CH2004 program when logged into a Windows XP machine under a "limited" type user account. The error message stated that "you do not have access to make the required system configuration modifications", but however did not have any true affect on the operation of the CH2004 program or data. (ref TSA# 2043)

## **ENHANCEMENTS (14)**

- Enhanced the Contribution Batch Detail Report Configurator to provide an export option for PeachTree.
- Added option to the Contribution Receipt Configurator to print the contribution's note/comment field.
- Added a "Show Current Pledge as Thru" control to the Contribution Statement Configurator (under the "Include Pledge Status" checkbox) to give the user better control as to how the current pledge data is shown in the Pledge Status section of the statement.
- Added a new "Contribution Summary - Canadian Style" display option to the Contribution Statement Configurator.
- Added "First Name" and "Last Name" as displayable fields in the Individuals Explorer. Previously the combination of the First & Last name ("John Smith" and "Smith, John") was available, but not these fields individually.
- Added the "Parent Group Name" field as an available field when building group membership based custom reports and custom filters.
- Added a new "Copy Batch" function to the Contribution Batch Detail form to quickly create a new batch based on a current batch (copies Batch and all of the contributions in the Batch to a new Batch).
- Added the Visitations module's "Purpose" field to the "Visitations" tab of the Household Detail and Individual Detail forms.
- Added new item under the product's "Help" menu labeled "Check for newer version or update". This provides a quick method for the user to check whether or not they are running the most recent version/update of the product. (requires Internet connection)
- Enhanced the batch deposit slip report to include money orders along with checks and cash.
- On the initial login screen, added button to select a different CH data file.
- Enhanced the Meeting Roll-Call Report configurator to allow the inclusion of each individual's birthdate and the names of the Guardians from the individual's household if desired.
- Enhanced the Meeting Detail Form to include additional "manual count" figures. The following fields were added and placed on a new "Manual Counts" tab of the Meeting Detail form: "Visitor Count", "Vehicle Count", "Children Count", "Adult Count", and "Other/Misc Count". These fields were also added as selectable fields in the Meetings Explorer and they were also added to the Meeting Summary Report Configurator.
- Added an auto-compact function when exiting the CH2004 program that analyzes the file size of the CH2004 main application file. If this size is above a "normal" amount, the application file will be automatically compacted upon shutdown of the CH2004 program to ensure optimal performance. NOTE: MS Access database files such as the main CH2004 application file tend to grow in size (sometimes unnecessarily) as they are used.